

SPACKMAN EQUITIES GROUP

NOTICE OF ANNUAL AND GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and general meeting (the "**Meeting**") of the shareholders of Spackman Equities Group Inc. (the "**Corporation**") will be held at the offices of Norton Rose Canada LLP, Suite 3800, Royal Bank Plaza, South Tower, 200 Bay Street, Toronto, Ontario, M5J 2Z4, at 10:00 a.m. (Toronto time) on June 24, 2013 for the following purposes:

1. to receive and consider the consolidated financial statements of the Corporation for the fiscal year ended December 31, 2012 and the auditors' report thereon and related management's discussion and analysis;
2. to elect directors of the Corporation for the ensuing year;
3. to appoint auditors of the Corporation and authorize the directors to fix their remuneration, as more particularly described in the accompanying management information circular (the "**Circular**");
4. to consider and, if thought advisable, to approve the continued use of the Corporation's Amended and Restated Stock Option Plan as more particularly described in the accompanying Circular; and
5. to transact such other business as may properly be brought before the Meeting or any adjournment thereof.

The accompanying Circular provides information relating to the matters to be dealt with at the Meeting and is supplemental to, and is expressly made part of, this Notice of Meeting.

Any shareholder who is unable to attend the meeting in person is requested to sign and date the enclosed form of proxy and return such form of proxy in the envelope provided for that purpose for use at the Meeting.

DATED at Toronto, Ontario this 15th day of May, 2013.

BY ORDER OF THE BOARD OF DIRECTORS

"Charles Spackman"

Charles Spackman
Chairman and Chief Executive Officer