

SPACKMAN EQUITIES GROUP

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and special meeting (the "**Meeting**") of the shareholders of Spackman Equities Group Inc. (the "**Corporation**") will be held at the offices of Norton Rose Canada LLP, Suite 3800, Royal Bank Plaza, South Tower, 200 Bay Street, Toronto, Ontario, M5J 2Z4, at 10:00 a.m. (Toronto time) on June 11, 2012 for the following purposes:

1. to receive and consider the consolidated financial statements of the Corporation for the fiscal period ended December 31, 2011 and the auditors' report thereon;
2. to elect directors;
3. to appoint auditors and authorize the directors to fix their remuneration;
4. to approve the Corporation's stock option plan; and
5. to transact such other business as may properly be brought before the Meeting or any adjournment thereof.

The accompanying Management Information Circular provides information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made part of, this Notice of Meeting.

Any shareholder who is unable to attend the meeting in person is requested to sign and date the enclosed form of proxy and return such form of proxy in the envelope provided for that purpose for use at the Meeting.

DATED at Toronto, Ontario this 27th day of April, 2012.

BY ORDER OF THE BOARD OF DIRECTORS

"Charles Spackman"

Charles Spackman
Chairman and Chief Executive Officer